

(688396)

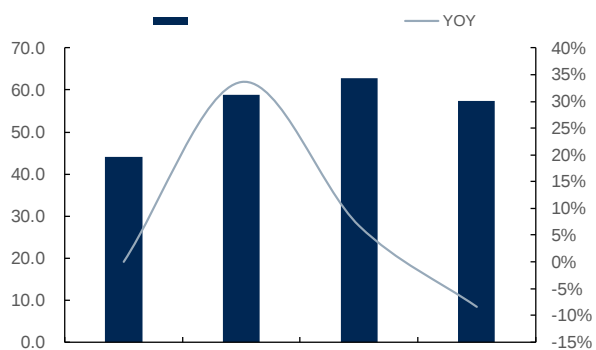
IT

2020 04 23

	/ ()	1,216/237
	/ ()	42,497/8,288
	/	2,844/10,617
12	/ ()	55.00/31.97

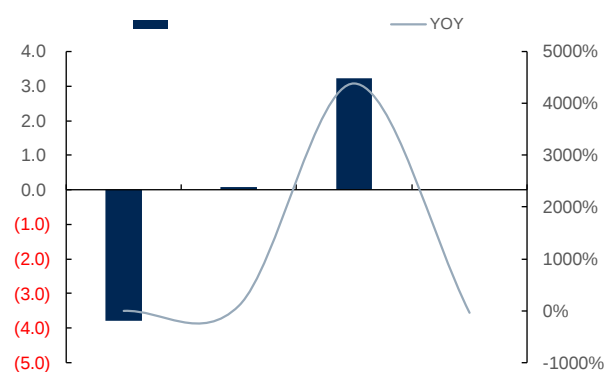
0755-81981821
E-MAIL ouyangsh1@guosen.com.cn
S0980517080002

1



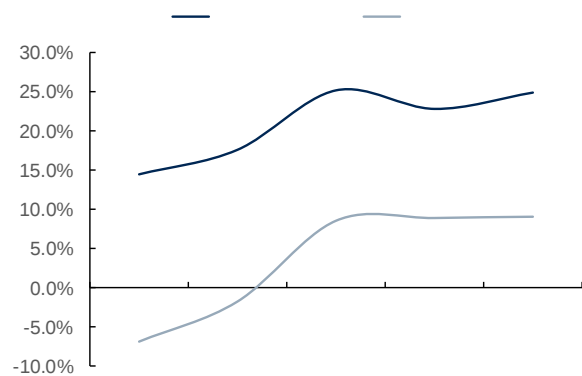
Wind

2



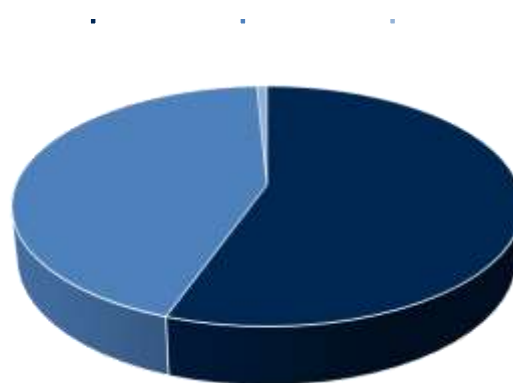
Wind

3



Wind

4



Wind

2019	2020E	2021E	2022E
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		6 20%
		6 10%-20%
		6 ±10%
		6 10%
		6 10%
		6 ±10%
		6 10%

.....

518001	1012 0755-82130833	18	
200135	1199	1	12
100032	6	9	