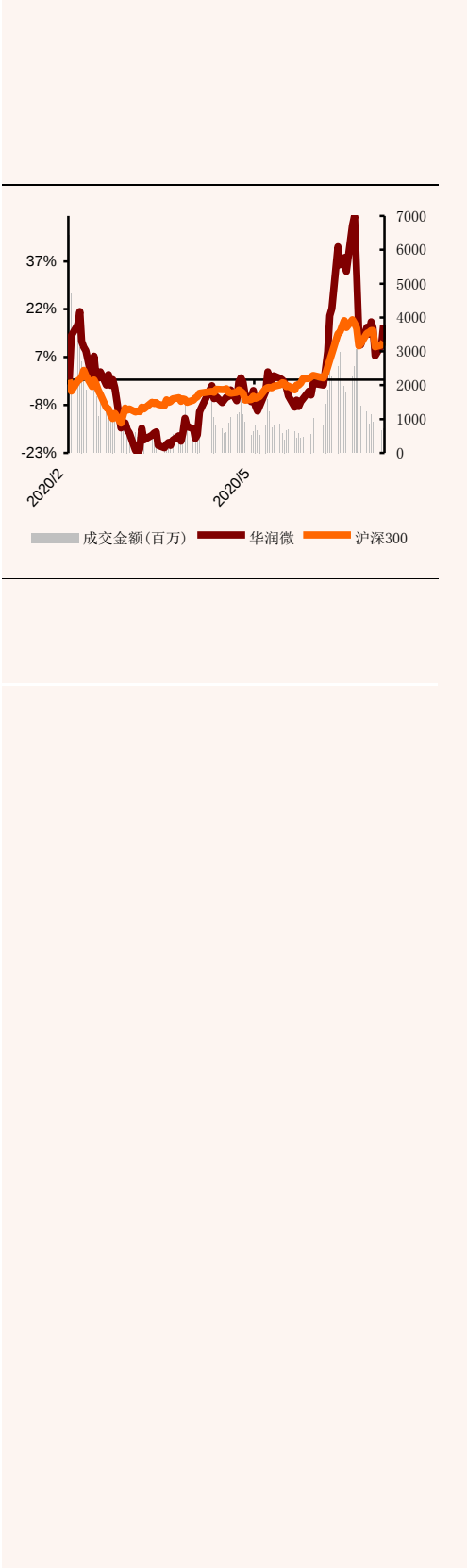
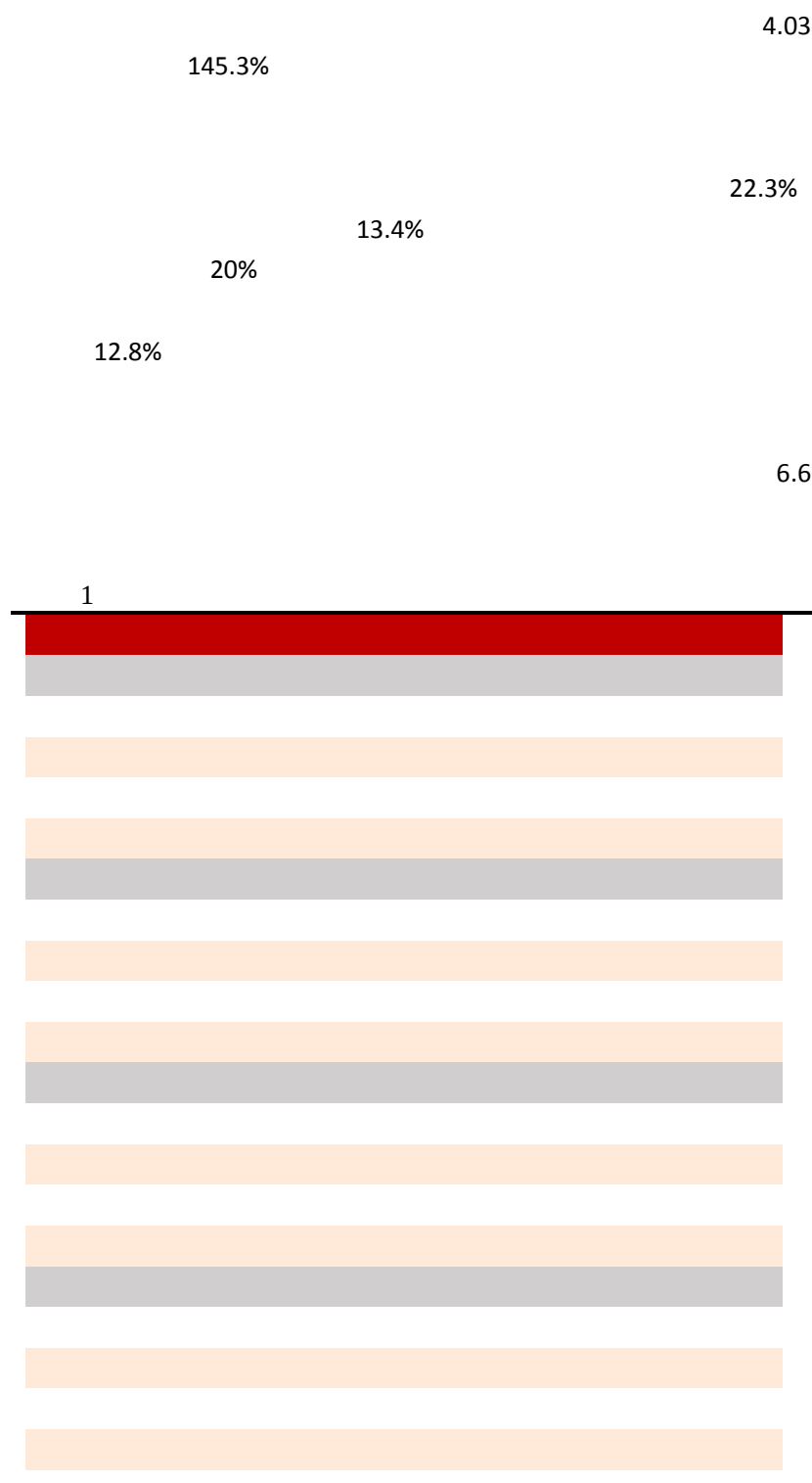




2

证券代码	证券简称	市值 (亿元)	归母净利润 (亿元)				市盈率 (倍)			
			TTM	2019E	2020E	2021E	TTM	2019E	2020E	2021E
600745.SH	闻泰科技	1,668.47	19.86	34.38	46.33	58.40	82.18	48.52	36.01	28.57
300373.SZ	扬杰科技	144.00	2.41	2.95	3.77	4.91	58.61	48.76	38.21	29.30
300623.SZ	捷捷微电	130.06	1.97	2.43	3.08	3.87	66.00	53.43	42.24	33.61
688398.SH	中芯国际-U	2,587.34	13.18	19.50	20.55	22.96	267.21	275.89	261.76	234.37



