

/

IDM

10	19	2020	2020	
48.89		18.32%	6.87	154.59%
			2020	
18.26		22.37%		16.53% 15.61%
		2.84	169.14%	
28.13%		5.75		8.58% 15.50%
		6.01		355.80%
87.23%		48.87%		
		2020		0.79
		0.57%	2.63	1.73%
		243.02%	3.71	8.03%
3.90				
	50	IDM		A
	10%	50		
		IDM		

IDM

			2020	2022	64.4
74.5	82.4	EPS	0.69	0.87	1.04
					PE 85
67	56		IDM		
100	PE	2020	69.00		

	2018A		2020E	2021E	2022E
	6,271	5,743	6,436	7,446	8,237
(+/-)%	6.73%	-8.42%	12.07%	15.70%	10.62%
	429	401	834	1,059	1,260
(+/-)%	511.02%	-6.68%	108.19%	26.89%	19.03%
	0.52	0.48	0.69	0.87	1.04
	0.00	0.00	84.50	66.59	55.95
	0.00	0.00	10.68	9.20	7.90
(%)	10.35%	7.39%	12.63%	13.82%	14.12%
(%)	0.00%	0.00%	0.09%	0.00%	0.00%
()	830	830	1,216	1,216	1,216

2019A	2020E	2021E	2022E
1,931	3,123	4,829	6,692

2019A	2020E	2021E	2022E
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20181201

20162017

“ ”

AAABS

R3

A

B

“ ”

		6	15%
		6	5% 15%
		6	-5% 5%
		6	5% 15%
		6	15%
		6	
		6	
		6	

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400-600-0686

6666			130119
28	D		100033
729			200127
1006	34D		518038
	122	15	510630

021-20361121	13636606340	ruanmin@nesc.cn
021-20361229	17717370432	wuxiaoyin@nesc.cn
021-20361258	18221628116	qijian@nesc.cn
021-20361267	13262728598	chen_xh@nesc.cn
021-20361258	13120758587	Lilq@nesc.cn
021-20361112	18801903156	lirx@nesc.cn
021-20361133	18516728369	zhoujq@nesc.cn
021-20361133	13122617959	liuyq@nesc.cn
021-20361229	17521550996	jinyue@nesc.cn

010-58034553	18515018255	lihang@nesc.cn
010-58034557	18501954588	yinlulu@nesc.cn
010-58034555	13701194494	wenzc@nesc.cn
010-58034563	18501944669	zengyg@nesc.cn
010-63210813	19801271353	zhouying1@nesc.cn
010-58034553	15010780605	guozy@nesc.cn

0755-33975865	18938029743	liu_xuan@nesc.cn
0755-33975865	15989508876	liuman@nesc.cn
0755-33975865	18516772531	wangquan@nesc.cn
0755-33975865	18620093160	zhoujy@nesc.cn
0755-33975865	18664323108	Chenli1@nesc.cn

021-20361229	18616369028	liyinyin@nesc.cn
021-20361229	15921911962	zhaojiaheng@nesc.cn
021-20361229	15618139803	dujiachen@nesc.cn