

编2021-01-19

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标 波

	2019A	2020E	2021E	2022E
	1,931	3,164	5,032	7,104
	508	508	508	508
	1,006	1,254	1,482	1,595
	1,055	1,119	1,342	1,415
	594	1,256	1,268	1,252
	5,092	7,301	9,631	11,873
	0	0	0	0
	82	82	82	82
	3,816	3,188	2,589	2,038
	275	287	304	326
	17	17	17	17
	5,003	4,387	3,805	3,276
	10,095	11,689	13,436	15,149
	0	0	0	0
	848	869	1,031	1,099
	112	142	165	178
	0	0	0	0
	1,979	2,186	2,553	2,694
	1,506	1,506	1,506	1,506
	220	220	220	220
	1,726	1,726	1,726	1,726
	3,704	3,912	4,278	4,420
	5,423	6,710	7,960	9,382
	968	1,066	1,198	1,347
	10,095	11,689	13,436	15,149

	2019A	2020E	2021E	2022E
	5,743	6,892	8,285	8,894
	4,431	4,782	5,633	5,973
	66	78	94	101
	-37	0	0	0
	112	124	149	160
	377	441	530	569
标	31	30	30	30
	0	0	0	0
	0	4	5	5
	478	1,027	1,358	1,533
	28	34	45	54
	506	1,061	1,403	1,587
寸	-6	21	21	16
	512	1,040	1,382	1,571
	401			

	2019A	2020E	2021E	2022E
	512	1,040	1,382	1,571
	6	0	0	0
	709	681	654	610
	0	0	0	0
标	69	30	30	30
	0	-4	-5	-5
	-715	-767	-96	-28
	-5	-34	-46	-54
	576	945	1,918	2,123
	-41	-27	-21	-21
	-180	316	-30	-30
	-816	2,314	1,922	1,976

标	2019A	2020E	2021E	2022E
	0.48	0.77	1.03	1.17
	4.46	5.52	6.55	7.72
	0.47	0.78	1.58	1.75
	-8.4%	20.0%	20.2%	7.3%
	-6.7%	134.8%	32.9%	13.7%
	22.8%	30.6%	32.0%	32.8%
	7.0%	13.7%	15.1%	16.0%
	51.80	44.75	45.48	46.29
	86.88	85.40	86.98	86.43
采	36.7%	33.5%	31.8%	29.2%
	2.57	3.34	3.77	4.41
	2.01	2.80	3.22	3.85
	2.0%	1.8%	1.8%	1.8%
	6.6%	6.4%	6.4%	6.4%
标	0.5%	0.4%	0.4%	0.3%
	0.0%	4.3%	0.0%	0.0%
	0.0%	0.1%	0.0%	0.0%
P/E	0.00	93.30	70.22	61.75
P/B	0.00	13.08	11.03	9.36

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	4		100033
729			200127
1006	存	34D	518038
	122	15	510630

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