

2021 02 09

59.21

719.95

147.46

121,593

24,904

12 / 74.89/31.74

S1070518060001

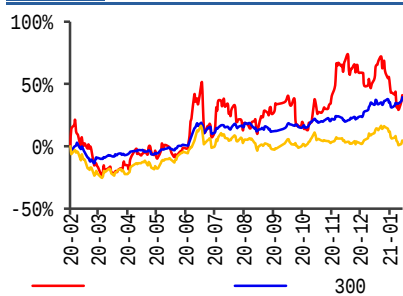
☎ 021-31829706

✉ zoulanlan@cgws.com

S1070119070022

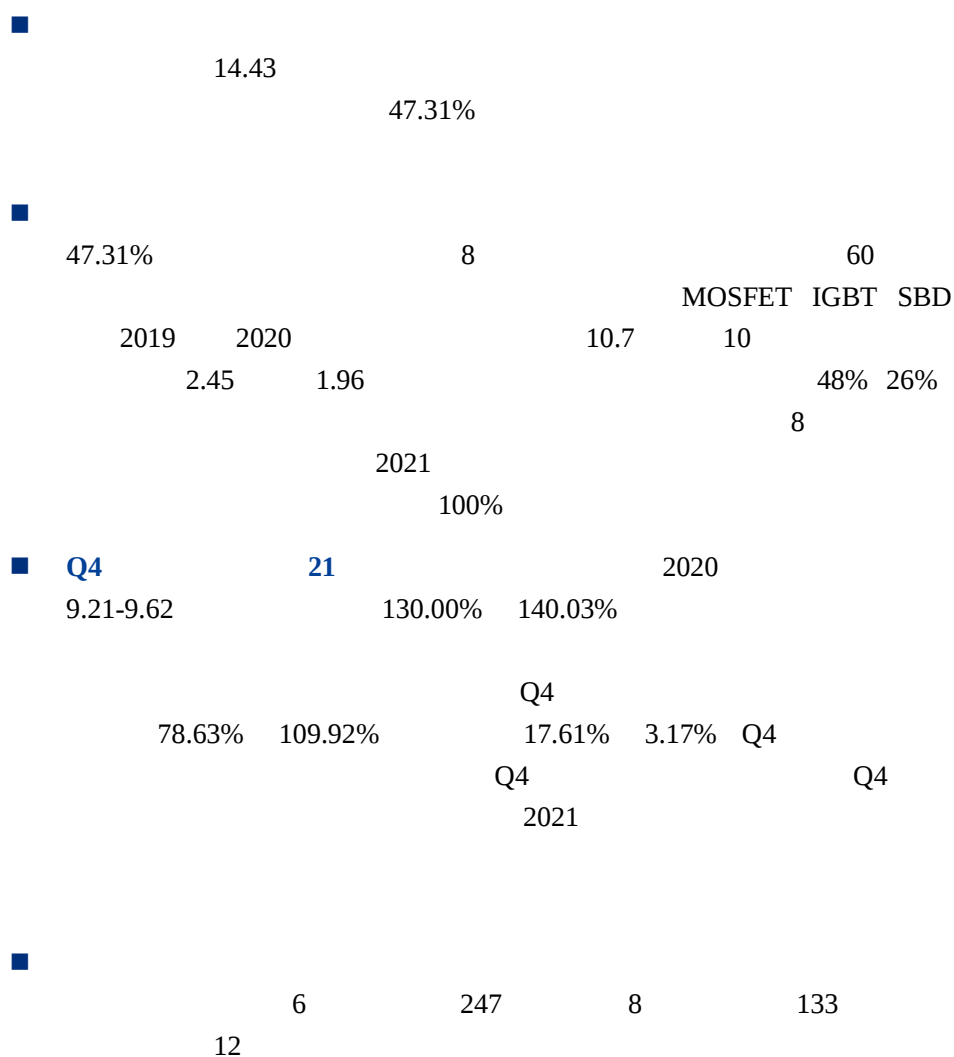
☎ 021-31829735

✉ guowang@cgws.com



688396

	2018A	2019A	2020E	2021E	2022E
	6271	5743	6788	8605	9982
(+/-%)	6.7%	-8.4%	18.2%	26.8%	16.0%
	429	401	936	1598	1894
(+/-%)	511.0%	-6.7%	133.5%	70.8%	18.5%
EPS	0.35	0.33	0.77	1.31	1.56
PE	164	176	75	46	40



[illegible]
