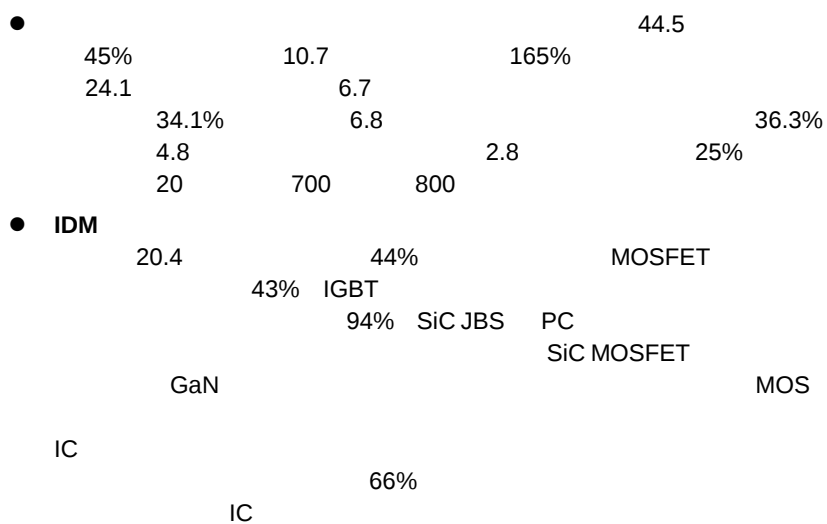




21

- 1) 23.8
- 21-23
- 2) 36.3%
- 3) 21
-

	2021E	2022E	2023E	2021E	2022E	2023E
	8,308	10,061	12,194	9,238	11,157	12,361
				11.2%	10.9%	1.4%
	1,428	1,827	2,280	2,246	2,828	3,194
				57.3%	54.8%	40.1%
	1,409	1,798	2,240	2,206	2,774	3,131
				56.6%	54.3%	39.8%
	1.07	1.36	1.70	1.67	2.10	2.37
				56.6%	54.3%	39.8%
	31.3%	31.4%	31.9%	35.3%	35.9%	36.1%
				4.0%	4.5%	4.3%
	16.9%	17.9%	18.4%	23.9%	24.9%	25.3%
				6.9%	7.0%	7.0%

	2021E	2022E	2023E	2021E	2022E	2023E
	4,136.9	4,647.7	5,732.4	5,067.6	5,743.4	5,898.8
				22.5%	23.6%	2.9%
	28.6%	28.6%	29.1%	33.0%	33.0%	33.0%
				4.4%	4.4%	3.9%
	4,125.1	5,368.1	6,416.2	4,125.1	5,368.1	6,416.2
				0.0%	0.0%	0.0%
	33.9%	33.9%	34.4%	38.0%	39.0%	39.0%
				4.1%	5.1%	4.6%
	45.6	45.6	45.6	45.6	45.6	45.6
				0.0%	0.0%	0.0%
	40.7%	40.7%	40.7%	40.7%	40.7%	40.7%
				0.0%	0.0%	0.0%
	8,307.6	10,061.5	12,194.2	9,238.4	11,157.2	12,360.5
				11.2%	10.9%	1.4%
	31.3%	31.4%	31.9%	35.3%	35.9%	36.1%
				4.0%	4.5%	4.3%
	1.5%	1.5%	1.4%	1.4%	1.4%	1.3%
	5.0%	4.9%	4.7%	4.5%	4.4%	4.3%
	7.5%	7.0%	7.0%	6.5%	6.4%	6.3%

1.70 21-23 1.67 2.10 2.37 21-23 1.07 1.36
 110.2 21 66 PE

:	2019A	2020A	2021E	2022E	2023E
	1,931	6,866	11,660	13,061	15,004
	1,491	1,795	2,377	2,871	3,181
	52	52	68	82	91
	1,055	1,269	1,500	1,793	1,980
	564	932	936	940	942
	5,092	10,914	16,542	18,748	21,198
	82	191	191	191	191
	3,816	4,367	5,155	5,365	5,563
	489	402	1,203	1,503	1,683
	275	274	235	196	157
	341	385	52	33	26
	5,003	5,618	6,835	7,287	7,619
	10,095	16,532	23,377	26,034	28,817
	0	6	6	6	6
	848	1,128	1,333	1,593	1,759
	1,130	1,900	1,975	2,039	2,079
	1,979	3,034	3,314	3,639	3,844
	1,506	1,442	1,442	1,442	1,442
	0	0	0	0	0
	220	256	0	0	0
	1,726	1,698	1,442	1,442	1,442
	3,704	4,732	4,756	5,081	5,287
	968	1,218	1,218	1,218	1,218
	830	1,130	1,218	1,218	1,218

:	2019A	2020A	2021E	2022E	2023E
	5,743	6,977	9,238	11,157	12,361
	4,431	5,061	5,980	7,150	7,893
	66	69	91	110	122
	112	106	129	151	161
	859	936	1,016	1,205	1,310
	31	(120)	(144)	(206)	(239)
	6	10	50	50	50
	0	1	0	0	0
	(0)	28	0	0	0
	241	127	130	130	130
	478	1,072	2,246	2,828	3,194
	33	16	16	16	16
	4	2	2	2	2
	506	1,086	2,260	2,842	3,208
	(6)	26	54	68	77
	512	1,060	2,206	2,774	3,131
	112	96	0	0	0
	401	964	2,206	2,774	3,131
	0.30	0.73	1.67	2.10	2.37

	2019A	2020A	2021E	2022E	2023E
	-8.4%	21.5%	32.4%	20.8%	10.8%

12

/

15%

5% 15%

-5% +5%

-5%

5%

-5% +5%

-5%

