

688396 \

2021 2021 69.28
41.70% 16.84 145.20% 2021
24.73 35.44% 6.16
117.26%

➤ 2021Q3 37.86% 8.35 1.59
24.60% 7.58 2.77

➤ “ ”
“ ”

“ + ”

➤ 2021-23 92.12 107.13 125.60
2021-23 20.11 23.52 27.61

1

:	2019A	2020A	2021E	2022E	2023E
	1931	6866	14073	16785	19896
+	1491	1795	2130	2477	2904
	52	52	84	97	114
[- - -]	1055	1269	1426	1658	1942

:	2019A	2020A	2021E	2022E	2023E
	5743	6977	9212	10713	12560
	4431	5061	5776	6714	7865
	66	69	91	106	124
	112				

12 612 300	6 A		20%
			5%~20%
			-10%~5%
			10%
	500		10%
			-10%~10%
			10%

“ ”

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